

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

CHEROKEE
ACQUISITION

In re:

CELSIUS NETWORK LLC, et al.,

Debtors

Chapter 11

No. 22-10964 (MG)

(Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2) of the Federal Rules of Bankruptcy Procedure of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferor:

**Invictus Capital Financial Technologies SPC -
Crypto10 SP**

Name of Transferee:

KB507 LLC

Name and Current Address of
Transferor:

**Invictus Capital Financial Technologies SPC -
Crypto10 SP
Attn: Joe Gaastra
Artemis House
67 Fort Street
George Town, Grand Cayman
Cayman Islands KY1-1111**

Name and Address where notices and payments
to transferee should be sent:

**KB507 LLC
Attn: Thomas Braziel
10830 SW 69 Ave.
Pinecrest, FL 33156**

Schedule/Claim No.	Creditor Name	Amount	Debtor	Case No.
Claim No. 10218 (amends #6847 (amends #2929))	Invictus Capital Financial Technologies SPC - Crypto10 SP	\$8,020,362.22	Celsius Network LLC	22-10964
Schedule F Line 3.1.118564	Crypto10 SP - Segregated Portfolio of Invictus Capital Financial Technologies SPC	as described on Schedule F (attached)	Celsius Network LLC	22-10964

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: 
Transferee/Transferee's Agent

Date: December², 2022

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EVIDENCE OF TRANSFER OF CLAIM

Annex B

TO: United States Bankruptcy Court ("Court")
Southern District of New York

AND TO: Celsius Network LLC ("Debtor")
Case No. 22-10964 ("Case")

Claim #: 10218 (amends #6847 (amends #2929))
Schedule #: 3.1.118564

INVICTUS CAPITAL FINANCIAL TECHNOLOGIES SPC – CRYPTO10 SP ("Seller"), for good and valuable consideration the receipt and sufficiency of which is hereby acknowledged, does hereby unconditionally and irrevocably sell, transfer and assign unto:

KB507 LLC
Attn: Thomas Braziel
10830 SW 69 Ave.
Pinecrest, FL 33156

its successors and assigns ("Buyer"), all rights, title and interest in and to the claim of Seller, including all rights: (a) of reclamation and all administrative priority claims, and any cure payments made on account of Seller in the Case; (b) to any proof(s) of claim filed; (c) in and to any secured claim, collateral or any liens held by Seller; (d) to vote on any question relating to the claim in the Case; (e) to cash, interest, principal, securities or other property in connection with the Case; and (f) to any amounts listed on Debtor's schedules, in the principal amount of \$8,020,362.22 ("Claim"), which represents 100% of the total claim amount of \$8,020,362.22 against Debtor in the Court, or any other court with jurisdiction over Debtor's Case.

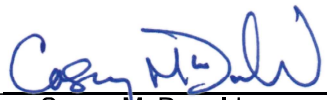
Seller hereby waives: (a) any objection to the transfer of the Claim to Buyer on the books and records of Debtor and the Court; and (b) any notice or right to a hearing as may be imposed by Federal Rule of Bankruptcy Procedure 3001, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges, understands, agrees, and hereby stipulates that an order of the Court may be entered without further notice to Seller transferring the Claim to Buyer and recognizing Buyer as the sole owner and holder of the Claim.

Buyer does not assume and will not be responsible for any obligations or liabilities of Seller related to or in connection with the Claim or the Case. You are hereby directed to make all future payments and distributions free and clear of all setoffs and deductions, and to give all notices and other communications in respect of the Claim to Buyer.

IN WITNESS WHEREOF, each of the undersigned have duly executed this Evidence of Transfer of Claim by their duly authorized representative dated November 22 2022.

**INVICTUS CAPITAL FINANCIAL TECHNOLOGIES SPC
– CRYPTO10 SP**

KB507 LLC

By: 
Name: Casey McDonald
Title: Director

By: 
Name: Thomas Braziel
Title: Managing member

Debtor Name: Celsius Network LLC

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Schedule F-1
Non-Priority Unsecured Retail Customer Claims

SCHEDULE F LINE	CREDITORS NAME	ADDRESS	INDICATE IF CLAIM IS CONTINGENT, UNLIQUIDATED, DISPUTED	IS THE CLAIM SUBJECT TO OFFSET? (YES/NO)	EARN ACCOUNT
3.1.118564	CRYPTO10 SP -SEGREGATED PORTFOLIO OF INVICTUS CAPITAL FINANCIAL TECHNOLOGIES SPC	67 FORT STREET, 1ST FLOOR, ARTEMIS HOUSE, GEORGE TOWN, KY1-1102 CAYMAN ISLANDS			ADA 84.6595283656444 AVAX 7.37367886513105 BCH 0.000591651132707069 BNB 0.00237698458650204 BSV 0.00740556300826036 BTC 0.00648646012126083 DOT 60.464089432286 ETH 0.256636289339659 LINK 0.010553475327868 LTC 0.000943508750149246 MATIC 1.14322378656983 SGB 32.2145863759863 UNI 3.21441762948353 USDC 3976937.12985108 USDT ERC20 3870267.02144622 UST 8805.52043432728 XLM 0.183722404204918 XRP 0.36140927757551
3.1.118565	CRYPTO10 SP -SEGREGATED PORTFOLIO OF INVICTUS CAPITAL FINANCIAL TECHNOLOGIES SPC	ADDRESS REDACTED			BTC 0.000000000000000000